





Global Business School And Research

Centre, Pune

in Association with

DPU Foundation for Innovation Incubation And Entrepreneurship

Organizing a Guest Session On

Navigating the Venture Capital Landscape for Startups



Speakers:

Dr. Sandeep Sahasrabudhe

Managing Director The 3 Musketeers Pub – Viman Nagar & Baner, Pune

Author: Demystifying Asset Classes

Day &; Date: 10th February 2024 Time: 10:30 am to 12:00 noon GBSRC Smart class Room



Dr. P. D. Patil Chancellor

Dr. (Mrs) Bhagyashree Patil Pro-Chancellor

Dr. N. J. Pawor Vice-Chancellor

Dr. Mrs. Smita Jadhav Pro-Vice Chancellor

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Ref: GBSRC/103 A /2024

Date: 08/02/2024

Notice

MBA - First & Second Year

GBSRC Students pursuing MBA First Year (Finance) are informed that the Internal Quality Assurance Cell (IQAC) of the Global Business School and Research Centre (GBSRC) in association with DPU Foundation for Innovation, Incubation, and Entrepreneurship (DPU FIIE) under the Institute Innovation Council has organized a corporate guest session on "Navigating the Venture Capital Landscape for Startups ".

Speaker: Dr. Sandeep Sahasrabudhe

Day & Date: Saturday, 10/02/2024

Time: 11.00 am to 12.00 pm (15-minute Questions & Answers Session)

Venue: Smart Classroom, 3rd Floor, GBSRC

MBA First Year (Finance) students are required to be seated 10 minutes before the session begins.

Attendance is mandatory for the above session and it will be monitored by the undersigned very seriously.

Dr. Vilis Pawar & Dr. Pravin Chavan **Event Coordinator**

Dr. Chetan Chaudhari Director

Dr. D.Y. PATIL VIDYAPEETH, PUNE

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REPORT ON

"Navigating the Venture Capital Landscape for Startups"

Topic: "Navigating the Venture Capital Landscape for Startups".

Speaker: Dr. Sandeep Sahasrabuddhe

Managing Director of Moneywise Wealth Planners, Pune

Day & Date: Saturday, 10th February 2024.

Venue: Smart Classroom, GBSRC.

Time: 11:00 am to 12:00 pm

The Internal Quality Assurance Cell (IQAC) of Global Business School and Research Centre (GBSRC) in association with DPU Foundation for Innovation, Incubation and Entrepreneurship (DPU FIIE) under Institute Innovation Council organized a whole day Workshop on "Navigating the Venture Capital Landscape for Startups" on Saturday, 10th February 2024. The speaker for the day was Dr. Sandeep Sahasrabudhe. The objective of the session was to increase the awareness among the students about the financial planning and wealth management. The session commenced with the introduction of the guest given by Ms. Aastha Talreja studying in MBA 1st year.

Dr. Sandeep Sahasrabudhe has extensive leadership experience of diverse industries which includes finance, real estate, and the hospitality industry. Currently serving as the Managing Director of Moneywise Wealth Planners in Pune and Mumbai, he is deeply dedicated in guiding individuals and businesses towards securing their financial futures through comprehensive planning and wealth management. Dr. Sandeep also holds a pivotal role as the Managing Director of Pinewoods Golf Club and is the Director of Worldwide Properties in Thailand, Greece, Georgia, and UAE, which has enabled him to make significant impact on the global real estate landscape. Beyond his corporate roles, he generously imparts knowledge as a mentor at Ambition

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Learning Solutions and Financial Planning Academy in Mumbai, nurturing the talents of aspiring financial professionals. Sir has authored a book named 'Demystifying asset classes' which guides the investors in making wise, tactful and sensible investments in different asset classes. The guest was further felicitated by Dr. Avinash Ghadge with the token of appreciation and started to guide students about financial planning and wealth management.

Dr. Sandeep addressed about the growing population in India and their investment methodology, as the current trend is to become rich as soon as possible without waiting for too long but for this the people are engaging in wrong earning activities like gambling, unethical sites, gaming apps etc. The best way to spend and invest money is through mutual funds with the help and advice of CFP (certified financial planner). For doing investment intellectually we need to quantify the amount.

As the kinds of investment are short, medium and long term like Japan goes for investment plans in retirement which serves them for long term but in contrary Indians only invest 9% of their wealth for retirement which makes them dependable. In India major part of income is invested in gold, real-estate and fixed deposits. According to old methodology savings is equal to income minus expense but If we direct savings in the best way then it turns to be in fruitful investments and also the old methodology must be changed into income minus investment is equal to the money which we need to spend on our expenditure. Further it was added by Dr. Sandeep that there are two types of real estate one which is self-occupied and other one through which we earn is by giving property on rents but still we are earning negative rental yield that is -6%. Sir also told us about the stock market (ETF) exchange traded fund and its growth. He also shared his views on the variety available in mutual funds like funds for life insurance, term insurance and the mixture available of insurance and investment but it must be separated. Investment done in gold serves the two sides of the coin as it is easy to liquidate which makes it readily available and perhaps difficult to safe. Investment done in the sources from where one could expect higher return can also prove to be a source from where money can be lost soon like gambling, investing in cryptocurrency instead one should follow the strategy of warren buffet which says to buy investment assets and hold them for long term. The guest also made us aware about the Ultra High Net Worth Individuals, individuals having income around 1 million U.S \$ and High Net worth Individuals, individuals having income around 20 million U.S \$ as they are the income source for the wealth managers. Dr. Sandeep also spoke about the no. of companies present in mutual funds where 51% Indians and 49% are foreign and India is on the 4th position in selling of high value of shares. Sir demonstrated the qualities of stock market and compared it with qualities seen by them person in their partner. He also informed and made us aware about the mistake done by banking sector in the form of giving loans and also

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shared his views on diversification and portfolio management. Stocks can be highest earning source he emphasized on the wrong practices undertook by people working in corporates for earning like doing insider trading. An individual can't be depended for earning through stock market only as it is an uncertain market like shares of kingfisher have no value now. Guest also spoke about the way of investing like what one should follow and it goes like this

- Early start
- Don't break SIPs
- · Monitor your growth
- · Set a benchmark for checking growth like Sensex, Nifty
- Buy in cash and sell in financial derivatives

Financial advisor is important this was quoted by giving example from the Hindu literature The Mahabharat "Saarthi Jaroori Hai"

Students also interacted with the guest of the day by asking him certain question related to the session which includes, how one can do investment in SIP, future of cryptocurrency, compounding in SIP and how arbitrage works etc. The session was winded up by giving vote of thanks by Miss Aastha Talreja Session Was attended by 31 Students and it was coordinated by Dr. Vilis Pawar and Dr. Pravin Chavan, faculty members of GBSRC.

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Dr. Vilis Pawar
Dr. Pravin Chavan
Event Coordinators, GBSRC

Dr. Chetan Chaudhari Director, GBSRC



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"Navigating the Venture Capital Landscape for Startups" Self-Driven Activity

Title of the event: "Navigating the Venture Capital Landscape for Startups"

Day & Date: Saturday, 10th February 2024.

Duration: 1 day

1. Academic year - 2023-24

2. Programme Driven by -IIC

3. Quarter - QUARTER II

4. Activity Title: "Navigating the Venture Capital Landscape for Startups"

5. Program Type: Expert Talk

6. Theme of the event: "Navigating the Venture Capital Landscape for Startups"

7. Duration: 1 Day

Day & Date: Saturday, 10th February 2024.

Number of Student participants: 31

Faculty coordinated the event: Dr. Vilis Pawar and Dr. Pravin Chavan

Objective;

The objectives for organizing this event were

- To educate startups on navigating the venture capital landscape effectively.
- To instill the importance of early financial planning and strategic investment among entrepreneurial students.

Outcomes:

- Provided comprehensive knowledge on investment methodologies, emphasizing the significance of ethical earning and smart investing for startups.
- Increased engagement and understanding among students regarding the need for early investment, setting benchmarks, and the benefits of having a financial advisor in the context of startup growth and sustainability.

Survey No.87-88, Bangalore-Mumbai Express Way By-pass, Tathawade, Pune – 4 12033, Maharasarra, India.

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Instagram Link:

https://www.linkedin.com/posts/dpugbsrcofficial_gbsrc-venturecapital-financialplanning-activity-7167097894985056256-VAjb/?utm_source=share&utm_medium=member_desktop

Photograph Attached separately

Overall report attached separately

Dr.Pravin Chavan Coordinator TATHAWADE PUNE 411 033, H

Dr.Chetan Chaudhari Director



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IIC Self Driven Activity



Guest Session on

Navigating the Venture Capital Landscape for Startups

Date: 10/02/2024

Attendees List

| Sr.No | Student Name | Sign |
|-------|----------------------|----------------|
| 1. | Stubtam Gauda | Faul : |
| 2. | Bhavik Popli | B |
| 3. | Khushboo Dewani | Mhus. |
| 4. | Hatin . K. Repetty | STR |
| 5 | Sanskar Shukla | (Siz |
| 6. | Kanishka Sandthe | (Rd |
| • | Shantanu of handilya | Graiden |
| 8. | Vaidanski Pandya | |
| 9. | Slyercom Sharmer | digardan) |
| 10, | Vedant-Pandey | Geandley |
| 11 | Hawrita Wankhede | Harchy |
| 12. | Abhijeet Kumar | Abhiret |
| 13 | Khushboo Ray | Ayabwar. |
| 14 | AMAN MISHRA | Quiel |
| 15 | Ritural Kumar | Ritwag |
| 16. | Agrav | Aarav |

Survey No.87-88, Bangalore-Mumbai Express Way By-pass, Tathawade, Pune - 411 033, Maharashtra, India.



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| Premo |
| Ankuly |
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| SH |
| Miller |
| Jastha |
| |

Dr.Pravin Chavan Coordinator Dr. Chetan Chaudhari Director, GBSRC