

Global Business School And Research Centre, Pune

in Association with

**DPU Foundation for Innovation Incubation And
Entrepreneurship**

Organizing a Workshop On

**Navigating Entrepreneurship Opportunities in
Financial Services**

Dr. P. D. Patil
Chancellor

Dr. (Mrs) Bhagyashree Patil
Pro-Chancellor

Dr. N. J. Pawar
Vice-Chancellor

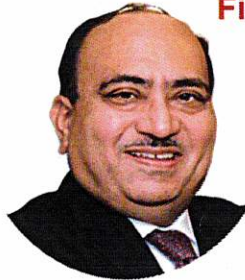
Dr. Mrs. Smita Jadhav
Pro-Vice Chancellor

Dr. Narendra Kadu
Registrar

Dr. Sachin Sarode
CEO, DPU FIIE

Dr. Chetan Chaudhari
Director, GBSRC, Pune

Dr. Pravin Chavan
IIC Coordinator, GBSRC, Pune



Speakers:



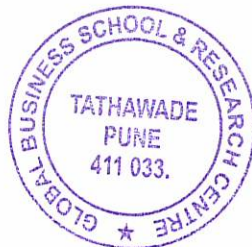
Mr. Shiv Kumar Bhasin
COO & Group CTO, NSE India

Mr. Rohit Warman
Financial Advisor SME

Day & Date: 22nd & 23th January 2024

Time: 10:30 am to 12:00 noon

GBSRC Smart class Room





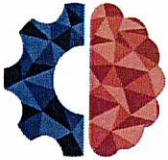
**GLOBAL BUSINESS SCHOOL & RESEARCH CENTRE
Dr. D.Y. PATIL VIDYAPEETH, PUNE
(Deemed to be University)**

Accredited (3rd Cycle) by NAAC with CGPA of 3.64 on four-point scale at 'A++' grade)
(An ISO 9001:2015 & 14001:2015 Certified University)

Director

Ref. No. - GBSRC/ IQAC/2024/Notice

Date: 16/01/2024



**MHRD'S
INNOVATION CELL
(GOVT. OF INDIA)**

Notice



**INSTITUTION'S
INNOVATION
COUNCIL
(Ministry of HRD Initiative)**

All the students of MBA-I are hereby informed to attend a Workshop course on **“Navigating Entrepreneurship Opportunities in Financial Services”** organized by GBSRC in association with Institution's Innovation Council and IQAC GBSRC, in collaboration with Aditya Birla Capital's Corporate Social Responsibility initiative and the National Institute of Securities Markets (NISM) on **22nd and 23rd January 2024**.

Financial Literacy is one of the most important skills that helps to secure and plan for a better financial future.

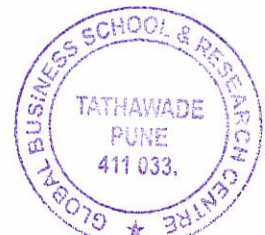
The Objective of Programme:

1. Understanding personal finance framework.
2. Awareness of prerequisites for investing in securities markets.
3. Creating awareness of self-employment opportunities viz. investment advisors or authorized persons of brokers.

Program Highlights:

1. Duration: 8 Hours (2 Days*4 hours per day)

Day & Date/Session	Morning
Monday, 22/01/2024	10.00 am to 2.00 pm
Tuesday, 23/01/2024	10.00 am to 2.00 pm



Survey No.87-88, Bangalore-Mumbai Express Way By-pass, Tathawade, Pune – 411 033, Maharashtra, India.

Ph.- 020-67919400 * E-Mail : - info.gbsrc@dpu.edu.in * Web :- gbsrc.dpu.edu.in



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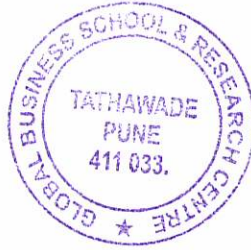
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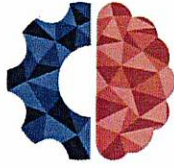
Director

2. It will be conducted offline in the Smart Class Room on the third floor.
3. Attendance is mandatory.
4. All the students must wear **Formal** strictly on all two days of the session.

Mr. Indrajeet Kole
Dr. Pravin Chavan
Coordinators

Dr. Chetan Chaudhari
Director





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Workshop on

"Navigating Entrepreneurship Opportunities in Financial Services"

(IIC Calendar Activity)

Topic: "Navigating Entrepreneurship Opportunities in Financial Services".

Speaker: Mr. Rohit Warman & Mr. Shiv Kumar Bhasin

Day & Date: Monday & Tuesday, January 22nd and 23rd, 2024

Time: 10 am to 2.00 PM

Venue: GBSRC Smart Classroom

The "Navigating Entrepreneurship Opportunities in Financial Services" workshop, held on January 22nd and 23rd, 2024, was a hallmark event under the aegis of the Institution's Innovation Council and IQAC GBSRC, in collaboration with Aditya Birla Capital's Corporate Social Responsibility initiative and the National Institute of Securities Markets (NISM). This initiative was specifically designed to foster financial entrepreneurship among the youth, with a particular focus on MBA first-year students. The workshop featured distinguished speakers, including Mr. Shiv Kumar Bhasin, a seasoned professional with extensive experience in the financial sector, and Mr. Rohit Warman, who boasts 17 years of financial services experience across equity advisory, financial modeling, and significant contributions to corporate financial automation and academia.

Session I of the workshop, titled "Importance of Investment," was a foundational module designed to underscore the vital role of investments in achieving financial stability and growth. The session started with an exploration of financial goals, emphasizing that clear, achievable objectives are the cornerstone of effective financial planning. It stressed the importance of diversifying income sources, not relying solely on a primary income but exploring various channels to enhance financial security and independence. The criticality of expense budgeting was another focal point, with the session providing practical tools and strategies for managing expenses wisely. This included discussions on the necessity of differentiating between wants and needs, and the impact of disciplined budgeting on financial well-being.



Moreover, the session addressed the concepts of inflation, savings, and how they differ from investments. It highlighted inflation as a persistent factor that erodes the value of money over time, making savings alone insufficient for long-term financial growth.

Session II on Day 2 of the workshop, titled "Financial Investment Opportunities," expanded the financial knowledge base of participants by introducing them to a wide array of asset classes, including equity (stocks), fixed income (bonds), real estate, commodities, and cash equivalents. The session emphasized the critical importance of strategic asset allocation, which involves distributing investments among different asset classes to optimize the balance between risk and return according to an individual's risk tolerance, financial goals, and investment horizon.

This segment meticulously explained how each asset class operates, its risk profile, potential returns, and role in a diversified portfolio. Equity investments, for example, were discussed for their growth potential and higher risk, while fixed income investments were presented as more stable income-generating options with lower risk. Real estate was introduced as a tangible asset option with potential for both income through rents and capital appreciation, whereas commodities were described as a hedge against inflation but with higher volatility. Cash and cash equivalents were depicted as the safest, most liquid assets, though offering minimal returns.

The Rule of 72 and compound interest concepts were discussed in-depth during the workshop, emphasizing their pivotal roles in financial planning and investment strategy. The Rule of 72 is a simple yet powerful mathematical formula that estimates the number of years required for an investment to double in value, based on a fixed annual rate of interest. By dividing 72 by the annual rate of return, investors can quickly gauge the potential growth of their investments.

The comprehensive nature of the workshop, covering various facets of financial literacy and investment strategies, provided a solid foundation for individuals aiming at entrepreneurship and self-employment. Through detailed discussions on financial instruments, the significance of compound interest, and strategic financial planning, participants were equipped with the knowledge to navigate the complexities of starting and managing a business. The sessions on investment importance and financial opportunities underscored the criticality of diversifying income sources and understanding market dynamics. This is particularly relevant for entrepreneurs who must manage limited resources while seeking growth opportunities. Learning about the Rule of 72 and compound interest not only highlighted the value of early and wise investment but also showed how profits can be reinvested for exponential growth, a key strategy for business expansion. The emphasis on risk awareness, capacity building, and strategic asset allocation informed participants

about the importance of risk management and financial resilience. For entrepreneurs, this knowledge is crucial in making informed decisions that balance potential returns with acceptable levels of risk, ensuring the sustainability and scalability of their ventures.

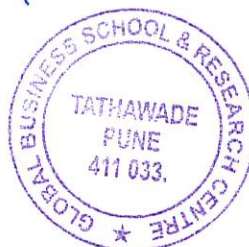
Overall, the workshop served as a comprehensive guide for aspiring entrepreneurs and individuals considering self-employment, offering them the tools, knowledge, and confidence to venture into the business world equipped with a solid financial foundation. This preparation is indispensable in today's competitive and complex business environment, where financial acumen can make the difference between success and failure. Students also interacted with the resource persons by asking him several questions on various entrepreneurship opportunities in financial sector. The session was wound up by giving vote of thanks by Miss Kedar Bathe attended by

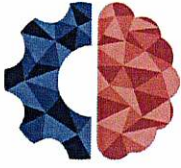
Students and it was coordinated by Prof. Indrajeet.kole and Dr. Pravin Chavan, faculty members of GBSRC.



**Prof. Indrajeet Kole
Dr. Pravin Chavan
Event Coordinators, GBSRC**

**Dr. Chetan Chaudhari
Director, GBSRC**





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“Navigating Entrepreneurship Opportunities in Financial Services” (IIC Calendar Activity)

Title of the event: “Navigating Entrepreneurship Opportunities in Financial Services”

Day & Date: 22nd and 23rd January 2024.

Duration: 1 day

1. Academic year - 2023-24
2. Programme Driven by –IIC
3. Quarter - QUARTER II
4. Activity Title: “Navigating Entrepreneurship Opportunities in Financial Services”
5. Program Type: Workshop
6. Theme of the event: Capacity Building Workshop
7. Duration: 2 Day

Day & Date: 22nd and 23rd January 2024.

Number of Student participants: 78

Faculty coordinated the event: Prof. Indrajit Kole and Dr..Pravin Chavan

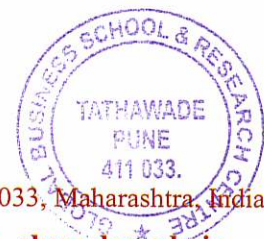
Objective;

The objectives for organizing this event were

- Understanding personal finance framework.
- Awareness of prerequisites for investing in securities markets.
- Creating awareness of self-employment opportunities viz. investment advisors or authorized persons of brokers.

Outcomes:

- Increased financial literacy: Attendees gained a better understanding of personal finance and investing, potentially leading to improved financial decision-making.
- Exploration of career opportunities: Participants learned about self-employment options in financial services, potentially sparking interest in pursuing careers in this field.



- Enhanced financial knowledge: The event equipped attendees with the fundamentals of personal finance and securities markets, empowering them to manage their finances and make informed investment decisions.

Instagram Link:

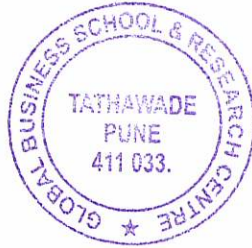
https://www.linkedin.com/posts/dpugbsrcofficial_dpugbsrc-mba-financialentrepreneurship-activity-7166763520926105600-wolN/?utm_source=share&utm_medium=member_desktop

Photograph Attached separately

Overall report attached separately



Dr. Pravin Chavan
Coordinator



Dr. Chetan Chaudhari
Director